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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

MUSCLEPHARM CORPORATION,  
  
Debtor.

Case No.: 22-14422-NMC

Chapter 11

Hearing Date: January 24, 2023  
Hearing Time: 9:30 AM PST

**DECLARATION OF SAMUEL A. SCHWARTZ, ESQ. IN SUPPORT OF  
DEBTOR'S MOTION FOR ADMINISTRATIVE ORDER, PURSUANT TO 11 U.S.C.  
§§ 105(a), 330, 331, 1107, AND 1108, AND BANKRUPTCY RULE 2016(a),  
ESTABLISHING PROCEDURES FOR INTERIM MONTHLY COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

I, SAMUEL A. SCHWARTZ, ESQ., declare as follows:

1. I am the principal of Schwartz Law, PLLC ("SL" or the "Firm"), 601 East Bridger Avenue; Las Vegas, Nevada 89101. I am admitted to practice in the Supreme Court of Nevada, and the United States District Court for the District of Nevada, the Supreme Court of Illinois, the United States District Court for the Northern District of Illinois, the Supreme Court of Florida, the United States District Court for the Southern District of Florida, the Supreme Court of Arizona, the United States District Court for the District of Arizona, the Bankruptcy Appellate Panel for the Ninth Circuit Court of Appeals, the Ninth Circuit Court of Appeals, and the United States Supreme Court.

2. I am authorized to make this declaration. I am over the age of 18, and I am mentally competent. In my capacity as principal of SL and Debtor's proposed general bankruptcy and

1 reorganization counsel, I am generally familiar with SL's and Debtor's daily business, operations,  
2 and financial affairs.

3 3. Except as otherwise indicated, the facts set forth in this Declaration are based upon  
4 my personal knowledge of Debtor's and SL's operations and finances, information learned from  
5 my review of relevant documents, and/or information supplied to me by Debtor's and/or SL's  
6 employees. If called upon to testify as to the content of this Declaration, I could and would do so.

7 4. This declaration (the "**Declaration**") is submitted in support of the *Debtor's Motion*  
8 *for Administrative Order, Pursuant to 11 U.S.C. §§ 105(a), 330, 331, 1107, and 1108, and*  
9 *Bankruptcy Rule 2016(a), Establishing Procedures for Interim Monthly Compensation and*  
10 *Reimbursement of Expenses of Professionals* (the "**Motion**").<sup>1</sup>

11 5. By the Motion, Debtor requests entry of an order authorizing and establishing  
12 procedures for interim compensation and reimbursement of expenses of Professionals on a monthly  
13 basis, and comparable to those procedures established in other large Chapter 11 cases filed in this  
14 District and the Ninth Circuit. Such an order would enable this Court and all other parties to monitor  
15 the Professionals' fees incurred in the Chapter 11 Case more effectively.

16 6. Debtor's Chapter 11 Case will generate and require a substantial volume of  
17 professional work, and thereby the accrual of fees by the various estate Professionals in amounts  
18 large enough to unduly burden the Professionals during the extended period before payment.

19 7. In light of the financial positions of the estate Professionals, including SL, it appears  
20 that, to the extent otherwise necessary, fees would be recoverable.

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27 <sup>1</sup> Capitalized terms used herein, but not otherwise defined, shall have the meaning(s) ascribed  
28 to them in the Motion.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

/s/ Samuel A. Schwartz  
Samuel A. Schwartz, Esq.